

CAUSE NO. DF-24-18010

IN THE MATTER OF
THE MARRIAGE OF

GWENDOLYN ULIJASZ-McKEMIE
AND
JASON McKEMIE

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IN THE DISTRICT COURT

254TH JUDICIAL DISTRICT

DALLAS COUNTY, TEXAS

FIRST AMENDED INVENTORY AND APPRAISEMENT OF GWENDOLYN ULIJASZ-McKEMIE

Gwendolyn Ulijasz-McKemie, Petitioner, submits this inventory and appraisal of all assets and liabilities, community and separate estates, as follows:

Community Estate of the Parties

1. **Real Property** (include any property purchased by contract for deed, such as Texas Veterans Land Board property, property purchased in recreational developments, and time-shares)

1.1. None.

NO real property, but there is a \$5,000 security deposit for the 5609 La Foy Residence and a \$3,800 security deposit for Petitioner’s residence.

2. **Mineral Interests** (include any property in which the parties own the mineral estate, separate and apart from the surface estate, such as oil and gas leases; also include royalty interests, working interests, and producing and nonproducing oil and gas wells)

2.1. None.

3. **Other Real Property–Related Assets** (include any other assets and property rights related to real property, e.g., surface water rights, groundwater rights, crop share leases, hunting leases, wind power leases, solar power leases, timber rights, and so forth)

3.1. None.

4. **Cash and Accounts with Financial Institutions** (include cash, traveler’s checks, money orders, and accounts with commercial banks, savings banks, credit unions, and funds on deposit with attorneys and other third parties; exclude accounts with brokerage houses and all retirement accounts)

4.1. Name of financial institution: Chase Bank

Account name: Gwendolyn Ulijasz & Jason McKemie

Account number: x6893

Type of account: Checking

Name(s) on withdrawal cards: Gwendolyn Ulijasz & Jason McKemie

Current account balance (as of 7/11/2025): \$398

Source(s) of value/balance: Statement

4.2 Name of financial institution: Chase Bank

Account name: Gwendolyn Ulijasz

Account number: x3898

Type of account: Checking

Name(s) on withdrawal cards: Gwendolyn Ulijasz

Current account balance (as of 5/27/2025): \$0

Source(s) of value/balance: Statement

4.3 Name of financial institution: Chase Bank

Account name: Gwendolyn Ulijasz

Account number: x9259

Type of account: Checking

Name(s) on withdrawal cards: Gwendolyn Ulijasz

Current account balance (as of 5/27/2025): \$10,463

Source(s) of value/balance: Statement

4.4 Name of financial institution: Chase Bank

Account name: GLU Distribution LLC

Account number: x8627

Type of account: Checking

Name(s) on withdrawal cards: GLU Distribution LLC

Current account balance (as of 6/30/2025): \$212

Source(s) of value/balance: Statement

4.5 Name of financial institution: USAA

Account name: Gwendolyn Ulijasz and Jason McKemie

Account number: TBD

Type of account: Checking

Name(s) on withdrawal cards: Gwendolyn Ulijasz

Current account balance (as of 1/3/2025): \$100

Source(s) of value/balance: Statement prior to lockout.

4.6 Name of financial institution: Chase

Account number: x7496

Type of account: Checking

Name(s) on withdrawal cards: Gwendolyn Ulijasz

Current account balance (as of 7/11/2025): \$82

Source(s) of value/balance: Statement

5. **Brokerage and Mutual Fund Accounts**

5.1. None.

6. **Publicly Traded Stocks, Bonds, and Other Securities** (include securities not in a brokerage account, mutual fund, or retirement fund)

6.A. *Stocks*

6.A.1. None.

6.B. *Bonds*

6.B.1. None.

7. **Employee Stock Benefit Plans** (include all stock options (qualified and nonqualified), restricted stock awards (RSAs), restricted stock units (RSUs), and Employee Stock Purchase Plans)

7.A. *Stock Options* (include all stock options, whether exercisable, nonexercisable, vested, nonvested, transferable, or nontransferable, regardless of any restrictions on transfer, but if the stock was once an option and is currently owned without restrictions, list that stock under section 5.)

7.B. *Restricted Stock* (include all restricted stock awards and restricted stock units regardless of any restrictions on transfer, but if the stock was once restricted and is currently owned without restrictions, list that stock under section 5.)

7.B.1. Name of company: Accenture Leadership New Hire Equity;

Date of award/grant: 10/16/2024

Number of shares/units: 505

Vesting schedule: 5 year cliff vesting on 505 shares;

Current stock price: \$384.95

Current net market value (as of 2/1/2025): \$0

Value of community interest (as of 2/1/2025): \$TBD

Source(s) of value: Share price

7.B.1. Name of company: Accenture leadership supplemental new hire equity

Date of award/grant: 10/16/2024

Number of shares/units: 288

Vesting schedule: 1/3 vest each October

Current stock price: \$384.95

Current net market value (as of 2/1/2025): \$0

Value of community interest (as of 2/1/2025): \$TBD

Source(s) of value: Share price

7.B.1. Name of company: Accenture performance equity

Date of award/grant: October of each year

Number of shares/units: 0, 34%, or 68% of base earnings; 1/3 on anniversary date

Vesting schedule: TBD

Current stock price: \$384.95

Current net market value (as of 2/1/2025): \$0

Value of community interest (as of 2/1/2025): \$TBD

Source(s) of value: Share price; Expectation is 0% based on this year's employment

7.C. Employee Stock Purchase Plan

7.C.1. Name of company: Accenture VEIP Voluntary stock purchase plan

Date of option/grant: 2/5/2025

Number of shares/units: 24

Vesting schedule: Only matched if shares purchased and held through year.

Current stock price: \$384.95

Value of community interest: TBD

Source(s) of value: Accenture Paystubs

8. Bonuses (gross of tax)

8.1. Name of company: Accenture; Signing Bonus;

Spouse earning bonus: Gwendolyn Ulijasz

Date bonus expected to be paid: November 2025

Time period covered by bonus: Nov. 1, 2025 through Aug. 31, 2025

Anticipated amount of bonus: \$150,000

Source(s) of value: Contract, signing bonus;

8.2. Name of company: Accenture; Global Annual Bonus;

Spouse earning bonus: Gwendolyn Ulijasz

Date bonus expected to be paid: November 2025

Time period covered by bonus: Nov. 1, 2025 through Aug. 31, 2025

Anticipated amount of bonus: \$0

Source(s) of value: Contract; Ineligible because of hire date

9. Closely Held Business Interests (include sole proprietorships, professional practices, corporations, partnerships, limited liability companies and partnerships, joint ventures, and other nonpublicly traded business entities)

9.1. None.

10. Retirement Benefits

10.A. Defined Contribution Plans (a plan that provides for an individual account for a participant and for benefits based solely on the amount contributed to the participant's account; IRC §§ 401(k), 403(b))

10.A.1. Exact name of plan: Accenture 401k

Name and address of plan administrator: Merrill Lynch

Employee spouse:

Employer: Accenture

Starting date of creditable service: 10/16/2024

Account name: Gwendolyn Ulijasz 401k

Account number: TBD

Account balance as of date of marriage: \$0

Payee of survivor benefits: Jason McKemie

Designated beneficiary: Jason McKemie

Current account balance (as of 3/31/2025): \$8,281

Balance of loan against plan: \$0

Value of community interest in plan (as of 3/31/2025): \$8,281

Source(s) of value: Statement

10.B. Defined Benefit Plan (any plan that is not a defined contribution plan and that usually involves payment of benefits according to a formula)

10.B.1. None.

10.C. *IRA/SEP*

10.C.1. No community IRA;

10.D. *Military Benefits*

10.D.1. None.

10.E. *Nonqualified Plans (Not under ERISA)*

10.E.1. None.

10.F. *Government Benefits* (civil service, teacher, railroad, state, and local)

10.F.1. None.

11. Other Deferred Compensation Benefits (e.g., worker's compensation, disability benefits, other "special payments," and any other forms of compensation)

11.1. None.

12. Insurance and Annuities

12.A. *Life Insurance*

12.A.1. Name of insurance company: The Hartford Insurance Group

Policy number: TBD

Name of insured: Gwendolyn Ulijasz

Name of owner: Gwendolyn Ulijasz

Type of insurance: ADD Supplemental Policy

Amount of premiums [monthly/quarterly/
semiannually]: TBD

Date of issue: 2023

Face amount: \$25,000.000/TBD

Cash surrender value on date of marriage: \$0, term policy

Current cash surrender value: \$0, term policy

Designated beneficiary(ies): Jason McKemie

Balance of loan against policy: \$0

Value of community interest: \$0, term policy

Source(s) of value: Paystubs;

12.A.2. Name of insurance company: Accenture

Policy number: TBD

Name of insured: Gwendolyn Ulijasz

Name of owner: Gwendolyn Ulijasz

Type of insurance: Term Life

Amount of premiums [monthly/quarterly/
semiannually]: TBD

Date of issue: 10/16/2024

Face amount: \$1,500,000

Cash surrender value on date of marriage: 0

Current cash surrender value: 0

Designated beneficiary(ies): Jason McKemie

Balance of loan against policy: \$0

Value of community interest: 0

Source(s) of value: screenshot;

12.B. Annuities

12.B.1. None.

12.C. Health Savings Accounts

12.C.1. Institution holding account: MetLife

Account number: MEC1796C361722457

Name of high-deductible health plan with which
the HSA is coupled: Cognizant Aetna Healthplan

Value of assets in account (as of 7/11/2025): \$0 (estimated)

12.C.2. Institution holding account: Alight
Account number:
Value of assets in account (as of 7/11/2025): \$4,000

12.D. Medical Savings Accounts

12.D.1. Institution holding account: MetLife
Account number: TBD
Name of high-deductible health plan with which the
MSA is coupled: Cognizant Aetna Healthplan
Value of assets in account (as of 7/11/2025): \$0

12.D.2. Institution holding account: Alight FSA
Account number:
Value of assets in account (as of 7/11/2025): \$3,000

13. Motor Vehicles, Boats, Airplanes, Cycles, Etc. (include mobile homes, trailers, and recreational vehicles, but do not include vehicles owned by a business entity)

13.1. Year: 2023

Make: BMA

Model: M340xi

Name on title: Gwendolyn Ulijasz

In possession of: Gwendolyn Ulijasz

Vehicle identification number: 3MW49FF07P8C9022

Name of creditor if loan against vehicle: InTouch Credit Union

Current balance (as of 7/11/2025): \$61,000.00

Current fair market value (as of 7/11/2025): \$50,000

Current net equity in vehicle: <\$11,000.00>

Source(s) of value:

14. Money Owed to Me or My Spouse (do not include any expected federal or state income tax refund or receivables connected with a business entity)

14.1. Name of debtor: Christopher Steven McNally

Debtor's relationship to you: Ex-Partner

Is debt evidenced in writing? Yes

Is debt secured? No. Cannot collect as debtor lives out of the country.

Current loan amount owed (as of 7/11/2025): \$20,000 but practical value is \$0.

Source(s) of value: Court order for Ex Partner's Harassment

15. Household Furniture, Furnishings, and Fixtures

- Remaining Personal Property to be retrieved from house and storage to be provided at mediation.

15.1. In possession of Gwendolyn Ulijasz (attach separate sheet by room if necessary):

Description and value of each item in possession of Gwendolyn Ulijasz

Personal Attire/Shoes/handbags/ Other household items TBD

Source(s) of value: TBD

15.2 In possession of Jason McKemie (attach separate sheet by room if necessary):

Description and value of each item in possession of Jason McKemie:

Contents of Storage Unit TBD

Gwen's Remaining Personal property in home TBD

Source(s) of value:

16. Electronics and Computers

16.1. In possession of Gwendolyn Ulijasz (attach separate sheet if necessary):

Description and value of each item in possession of

Gwendolyn Ulijasz:

Macbook/Dell Laptop/Bluetooth Speaker/Four Phones TBD

Source(s) of value: Credit Card Statements

16.2. In possession of Jason McKemie (attach separate sheet if necessary):

Description and value of each item in possession of Jason McKemie: TBD

Source(s) of value:

17. Antiques, Artwork, and Collections (include any works of art, such as paintings, tapestry, rugs, and coin or stamp collections)

17.1. In possession of Gwendolyn Ulijasz: no community.

17.2. In possession of Jason McKemie (attach separate sheet if necessary):

Description and value of each item in possession of Jason McKemie: TBD

Cheetah wooden Tanzania carving (\$2k), Ballerina framed lithograph from Gwen's deceased grandmother, Folkart drum in Storage unit - \$1000, painting of Indian boy Gwen purchased in Costa Rica (\$1800), oriental rug in master (\$4k), Moroccan tribal rugs (2). Remaining Items: TBD

Source(s) of value:

18. Miscellaneous Sporting Goods and Firearms

18.1. In possession of Gwendolyn Ulijasz (attach separate sheet if necessary):

Description and value of each item in possession of Gwendolyn Ulijasz: Golf Clubs TBD

Source(s) of value:

18.2. In possession of Jason McKemie (attach separate sheet if necessary):

Description and value of each item in possession of Jason McKemie: Gwen Skis/SkiBoots/Firearms TBD

Source(s) of value:

19. Jewelry and Other Personal Items

19.1. No community.

19.2. In possession of Jason McKemie (attach separate sheet if necessary):

Description and value of each item in possession of Jason McKemie:

TBD

1 small circular diamond necklace

Source(s) of value:

20. Livestock and Pets (include cattle, horses, frozen semen or embryos, dogs, cats, and so forth)

20.1. In possession of Gwendolyn Ulijasz (attach separate sheet if necessary):

Description and value of each item in possession of Gwendolyn Ulijasz: Chihuahua Dog - Katie

\$0

Source(s) of value:

20.2. In possession of Jason McKemie (attach separate sheet if necessary):

Description and value of each item in possession of Jason McKemie: None.

21. Club Memberships

21.1. Name of club: Sam's Club

Name membership held in: Gwendolyn Ulijasz and Jason McKemie

Account number: TBD

Current value (as of 2/19/2025):

\$0

Source(s) of value:

22. Travel Award Benefits (include frequent-flyer mileage accounts)

22.1. Name of airline: American Airlines

Account number and name on account: Gwendolyn Ulijasz

Current number of miles or points (as of 2/19/2025): Est. 15,000

Current value (if any):

TBD

Source(s) of value:

23. Other Assets

23.A *Miscellaneous Assets* (include intellectual property (such as musical, literary, and artistic/creative works; discoveries and inventions; copyright, trademarks, patents, and so forth), licenses, crops, farm equipment, construction equipment, tools, leases, cemetery lots, gold or silver coins not part of a collection described elsewhere in this inventory, estimated tax payments, tax overpayments, loss carry-forward deductions, lottery tickets/winnings, stadium bonds, stadium seat licenses, seat options, season tickets, ranch brands, and business names)

23.A.1. In possession of Gwendolyn Ulijasz (attach separate sheet if necessary): None.

23.A.2. In possession of Jason McKemie (attach separate sheet if necessary): None.

23.B. *Digital Assets* (identify assets—anything that exists in digital form, i.e., data in the form of binary digits, including such things as Bitcoin or other forms of cryptocurrency, email addresses, social network accounts, websites, domain names, digital media such as pictures, music, e-books, movies, and videos, blogs, reward points, digital storefronts, artwork, and data storage accounts)

23.B.1 In possession of Gwendolyn Ulijasz (attach separate sheet if necessary): None.

23.B.2. In possession of Jason McKemie (attach separate sheet if necessary):

Description and value of each item in possession of Jason McKemie:

2 hard drives containing contents of Gwen's previous mac and her laptop prior.

iCloud account associated with Gwen's iPhone 13 (917-471-1979)

Warranty and ownership associated with Gwen’s Apple ear buds

Email addresses in Gwen’s name, held by various companies that may include Ionos and GoDaddy.com

Domain names in Gwen’s name; Including Gwen.Ulijasz.com;

Bitcoin

Unknown

Source(s) of value:

23.C. *Virtual Assets* (identify assets—intangibles used in virtual worlds or MMORPGs (massively multiplayer online role playing games), virtual pets, avatars, accessories for characters, prizes, virtual real estate, and virtual currency)

23.C.1. In possession of Gwendolyn Ulijasz (attach separate sheet if necessary): None.

23.C.2. In possession of Jason McKemie (attach separate sheet if necessary): TBD

23.D. *Tax Assets* (tax refunds, estimated tax payments, carryovers, carryforwards, etc.)

23.D.1. Income tax refunds

Income tax year for the refund:

Amount of income tax refund:

TBD

23.D.2. Estimated tax payments

Applicable income tax year:

Amount of estimated payments made:

TBD

23.D.3. Income tax carryover/carryforward

Applicable income tax year:

Amount of income tax carryover/carryforward:

TBD

24. Safe-Deposit Boxes

24.1. None.

25. Storage Facilities

25.1. Name and location: Public Storage

Unit number: 3131

Terms and length of lease: TBD

Names of persons with access to contents: Jason McKemie

Items in storage unit:

Furniture (Gwen & Jason's both, all pre-purchased before the couple met);

Tools – some Jason's, and some Gwen's

Audio equipment

Gwen's heirlooms,

Skis

Holiday decorations

Photos and memorabilia

TBD

Value(s) of items in storage unit:

TBD

Source(s) of value:

26. Community Claims for Reimbursement

26.1. Reimbursement claim against Gwendolyn Ulijasz's separate estate: None.

26.2. Reimbursement claim against Jason McKemie's separate estate:

Basis of claim:

Amount claimed (as of 7/11/2025):

\$0

Source(s) of value:

27. Reconstitution of the Community Estate for Fraud on the Community

27.1 Gwendolyn Ulijasz's claim for reconstitution of the community estate

Value:

\$50,000

Source(s) of value: Accumulation of debt put on Gwen's credit cards for electronics, porn, and spying equipment.

27.2 Jason McKemie's claim for reconstitution of the community estate

Value: \$TBD

Source(s) of value:

28. Contingent Assets (e.g., lawsuits by either party against a third party)

28.1. None.

Separate Estates of the Parties

(generally defined as assets owned before marriage or assets acquired during marriage by gift or inheritance or as a result of personal injury; may include real property, mineral interests, cash and financial accounts, brokerage and mutual fund accounts, stocks, bonds, other securities, stock options, bonuses, closely held business interests, retirement benefits, deferred compensation benefits, insurance and annuities, vehicles, boats, airplanes, cycles, notes receivable, household furnishings, electronics, antiques, art, miscellaneous sporting goods and firearms, jewelry and other personal items, livestock, club memberships, travel awards, miscellaneous assets, digital assets, virtual assets, and contingent assets)

29. Separate Assets of Gwendolyn Ulijasz

29.1. Description of asset: Advantigen Biosciences, LLC shares

Date property acquired: 2022/2023

How acquired (e.g., by gift, by devise, by descent, or owned before marriage): Owned before marriage

Current value (as of 7/11/2025): \$TBD

Source(s) of value:

29.2. Gwendolyn Ulijasz's separate reimbursement claim against community estate:

Value: \$TBD

Source(s) of value:

29.3. Gwendolyn Ulijasz's separate reimbursement claim against Jason McKemie's separate estate:

Value: \$TBD

Source(s) of value:

29.A.2. Defined Contribution Plans (a plan that provides for an individual account for a participant and for benefits

based solely on the amount contributed to the participant's account; IRC §§ 401(k), 403(b))

Exact name of plan: AIG 401k

Name and address of plan administrator: Alight

Employee spouse: Jason

Employer: AIG

Starting date of creditable service: 2015 through 2020

Account name: Gwendolyn Ulijasz 401k

Account number:

Account balance as of date of marriage (as of 6/30/24): \$121,271

Payee of survivor benefits: Jason

Designated beneficiary(ies): Jason 100%

Current Balance (as of 6/20/2025): \$117,987

29.C. IRA/SEP

29. C.1. Name of financial institution: Ameriprise Financial

Account name: Gwendolyn Ulijasz Roth IRA

Account number: 6811 1 133

Payee of survivor benefits: Jason McKemie

Designated beneficiary(ies): Jason McKemie

Current account balance (as of 5/31/2025): \$146,516

Value of community interest (as of 7/11/2025): \$0

Source(s) of value: Statements

29.C.2. Name of financial institution: Ameriprise Financial

Account name: Gwendolyn Ulijasz Traditional IRA

Account number: 7988 2 133

Payee of survivor benefits: Jason McKemie

Designated beneficiary(ies): Jason McKemie

Current account balance (as of 5/31//2025): \$287,771

Value of community interest (as of 7/11/2025): \$0

Source(s) of value: Statements

29.D Jewelry and Other Personal Items

29.D.1. In possession of Gwendolyn Ulijasz (attach separate sheet if necessary):

Description and value of each item in possession of Gwendolyn Ulijasz:

Wedding Ring

5 pieces of gold jewelry purchased in the Middle East;

2 pairs diamond cuff earrings, 1 Omega watch, 1 string grey pearls

29.E. Antiques, Artwork, and Collections (include any works of art, such as paintings, tapestry, rugs, and coin or stamp collections)

29.E.1. In possession of Gwendolyn Ulijasz (attach separate sheet if necessary):

Description and value of each item in possession of Gwendolyn Ulijasz: Stef Singer Graphic Art

30. Liabilities of Gwendolyn Ulijasz's Separate Estate

30.1. None.

31. Separate Assets of Jason McKemie

31.1 Unknown.

32. Liabilities of Jason McKemie's Separate Estate

32.1 Unknown.

Sole and Joint Liabilities

33. Credit Cards and Charge Accounts

33.1. Name of creditor: American Express

Account number: x6008

Cardholder(s)/Authorized user(s): Gwendolyn Ulijasz

Person(s) liable on account:

Current balance (as of 2/9/2025): <\$0>

Balance on date of marriage: <\$0>

Balance as of date of separation: <\$TBD>

Source(s) of balance: TBD

33.2. Name of creditor: JP Morgan Chase Bank

Account number: x4005

Cardholder(s)/Authorized user(s): Gwendolyn Ulijasz

Person(s) liable on account:

Current balance (as of 2/14/2025): <\$36,000>

Balance on date of marriage: <\$0>

Balance as of **date of separation**: <\$10,000>/TBD

Source(s) of balance: Statement

33.3. Name of creditor: CitiBank

Account number: TBD

Cardholder(s)/Authorized user(s): Gwendolyn Ulijasz

Person(s) liable on account:

Current balance (as of 2/09/2025): <TBD>

Balance on date of marriage: <\$0>
Balance as of date of separation: TBD
Source(s) of balance: TBD

34. Federal, State, and Local Tax Liability

34.1. Description of liability (e.g., federal income tax/property taxes)

Tax year for which liability is due: 2025

Person(s) liable for tax: Likely tax due for Jason's HSA issues. Jason's Tax Lien for unfiled tax returns dating back to 2014. Large liability for 2025 taxes as currently been severely under withholding.

Amount owed: <\$TBD>

Source(s) of amount owed:

35. Attorney's Fees in This Case

35.A. *Gwendolyn Ulijasz*

35.A.1. Amount owed by Gwendolyn Ulijasz: <\$TBD>

35.B. *Jason McKemie*

35.B.1. Amount owed by Jason McKemie: <\$TBD>

36. Contingent Liabilities

(e.g., lawsuit against either party, guaranty either party may have signed)

39.1. Name of creditor:

Person(s) liable: Gwen

Amount of contingent liability: \$100,000 bonus
clawback

Nature of contingent liability:

Source(s) of amount:

37. Other Liabilities Not Otherwise Listed in This Inventory
(e.g., loans and margin accounts)

37.1. Name of creditor: SoFi

Account number: TBD

Person(s) liable: Gwendolyn Ulijasz

Is loan evidenced in writing? Yes

Current balance (as of 2/13/2025): <\$30,000>

Security, if any: None.

Source(s) of balance: TBD

37.2. Name of creditor: Pam and Clint Woodman

Account number: None.

Person(s) liable: Gwendolyn Ulijasz

Is loan evidenced in writing? Yes

Current balance (as of 2/13/2025): <\$30,000>

Security, if any: None.

Source(s) of balance: Note. For Attorney's Fees.

37.3. Name of creditor: Pam and Clint Woodman

Account number: None.

Person(s) liable: Gwendolyn Ulijasz

Is loan evidenced in writing? Yes

Current balance (as of 2/13/2025): <\$24,000>

Security, if any: None.

Source(s) of balance: Note. For security to access house and for sweep of residence.

37.4. Name of creditor: HSPRD Law Firm (Lori Deem Esq.)

Account number: 23243

Person(s) liable: Gwendolyn Ulijasz

Is loan evidenced in writing? Yes

Current balance (as of 7/11/2025): <\$10,000>

Security, if any: None.

Source(s) of balance: TBD

37.5. Name of creditor: Lightstream Personal Loan

Is loan evidenced in writing? Yes

Current balance (as of 7/11/2025): <\$25,000>

Security, if any: None.

Source(s) of balance: TBD